

# Minimum Fee Schedule for Preparation of Federal Estate Tax Returns

Each assignment is unique. The work required will depend upon the volume & completeness of records provided and the complexity of the estate assets and tax issues involved.

Because of these variables, it is not possible to provide an exact fee quote. However, following are our minimum billing rates for estate tax services.

- Federal Estate Tax Form 706\* \$750, plus \$140 per hour
- Accounting services \$110 per hour
- Consultations & tax research \$140 per hour

\*There will be an additional fee for any required state reporting.

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***k.w. Hoopes & Associates, inc.***

***Certified Public Accountants***

106 North Main Street • Minerva, Ohio 44657

Phone: 330-868-1140 • Fax: 330-868-5646

email: [info@kwhoopes.com](mailto:info@kwhoopes.com)

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