

Minimum Fee Schedule for Preparation of Financial Statements

We prepare financial statements for:

- Businesses
- Non Profit Organizations
- Individuals
- Estates and Trusts

The preparation of financial statements consist of two projects:

- 1) Accounting work necessary to adjust the books for the financial statement period
- 2) Preparation of the financial statements and the accountants' report

This service requires an engagement letter, which provides an understanding of the level of service requested. See our **Financial Statements** page for choices available, the level of assurance provided and how each differs from an audit.

Each assignment is unique. The work required will depend upon the volume and condition of your records; the number of accounts that require adjustment; the complexity of the accounting & tax issues involved, etc.

Because of these variables, it is not possible to provide an exact fee quote. However, we can provide a free estimate based upon your circumstances.

Following are fee ranges that we have compiled from engagements with our current clients. We have categorized client size by annual revenue level.

Annual Revenue	Accounting Fee Range	Financial Statement Fee Range
\$0 - \$50,000	\$450 to \$1,800	\$500 to \$1,200
\$50,000 - \$100,000	\$700 to \$2,200	\$600 to \$1,400
\$100,000 - \$300,000	\$750 to \$2,800	\$700 to \$1,500
\$300,000 - \$500,000	\$1,100 to \$3,200	\$900 to \$1,700
\$500,000 - \$1 million	\$1,400 to \$3,700	\$1,000 to \$2,100
\$1 million - \$5 million	\$1,600 to \$4,700	\$1,300 to \$3,100
\$5 million - \$10 million	\$3,200 to \$6,500	\$1,600 to \$3,700

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