

# Basic Minimum Fee Schedule for 2017 Individual Income Tax Returns\*

## Personal Return

Federal and Ohio	\$ 190.00
Itemized Deductions	90.00
City Return	70.00
School District Return	65.00

## Misc Income Items

Interest and Dividends	\$ 70.00
Premature Distribution	45.00
Roth Conversion	95.00
Social Security Income	70.00

## Schedule "C" & "F"

Business or Farm Income	\$ 260.00
Self Employment	45.00
Depreciation Schedule	70.00
Home Office	65.00
Auto Expense	45.00

## Other Tax Items

Amended Tax Returns	\$ 350.00
Gift Tax Return	350.00
Alternative Minimum Tax	65.00
Casualty Loss	95.00
Employee Business Expense	70.00
Extension	65.00
Individual Mandate Tax	80.00
Investment Interest	45.00
Moving Expenses	70.00
Net Investment Income Tax	80.00
Net Operating Loss	95.00
Underpayment Penalty	45.00

## Schedule "D" Gains

Stock Sales	\$ 95.00
Sale of Residence	95.00
Schedule 4797	95.00
Installment Sale	95.00

## Schedule "E" Income

Rental Property (each)	\$ 80.00
Depreciation Schedule	70.00
Partnership, Trust (each K-1)	80.00
Passive Loss Limitation	65.00

## Tax Credits

Child Tax Credit	\$ 45.00
Earned Income Credit	95.00
Education Credit/Deduction	80.00
Premium Tax Credit	140.00

## Hourly Charges

Bookkeeping Service-per hour	\$60.00	Audit Representation-per hour	\$ 140.00
Consulting & Research-per hour	140.00	Tax Notice Resolution-per hour	140.00

\* The above are minimums. Actual fee will be determined by the complexity and time required (additional charge for any schedule not listed).

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